



VALLEYLIFE Donor Declaration of Support

Notification of intended inclusion of VALLEYLIFE, a 501(c)(3) organization, EIN: 86-0135840, or VALLEYLIFE Foundation*, a 501(c)(3) organization, EIN: 86-0702413, in an estate plan. This form provides us with general information regarding the support that VALLEYLIFE or VALLEYLIFE Foundation will receive in the future. This information will help us better understand and honor your intent for the use of this gift and your desired recognition.

I/we have included VALLEYLIFE or VALLEYLIFE Foundation in my/our estate plan:

1. Type of Gift:

- As a beneficiary in a Will or Living Trust. Is this gift (circle one) specific, residual or contingent?
- As a beneficiary in a Charitable Remainder Trust or Charitable Lead Trust. Payout rate: _____%
- As a beneficiary of a Retirement Plan.
- As a beneficiary in a Life Insurance Policy or in a manner not named above.

Please Specify: _____

2. Estimated value of your gift (or percentage of estate): _____

3. The Gift will be used for:

- The greatest need as determined by the Board of Directors (VALLEYLIFE Foundation)
- To provide direct funding for programs and services (VALLEYLIFE)
- Establishment of an endowment fund
- Other (Please Specify) _____

4. Donor Recognition:

- Please recognize me as: _____
- This gift is to stay anonymous

It is understood that this Declaration of Support is not legally binding and that the future gift to VALLEYLIFE may be changed without notice.

Donor's Name _____

Donor's Phone _____

Donor's Address _____

Donor's Email _____

Donor's Advisor _____

Advisor's Phone _____

- I would like to receive community mailings and updates from VALLEYLIFE.
- I do not wish to be added to the mailing list.

*VALLEYLIFE Foundation was formed in 1992 to "solely expand, improve and maintain VALLEYLIFE." Undesignated donations and proceeds from events go to the VALLEYLIFE Foundation to provide unfunded needs for VALLEYLIFE Members. These needs, determined by the Board of Directors, are funded annually on an as needed basis.